UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934

For the month of November, 2025

Commission File Number: 001-40709

Ardagh Metal Packaging S.A.
(Name of Registrant)

56, rue Charles Martel
L-2134 Luxembourg, Luxembourg
+352 26 25 85 55
(Address of Principal Executive Office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

INFORMATION CONTAINED IN THIS REPORT ON FORM 6-K

Incorporation by Reference

The information set forth in this report on Form 6-K shall be deemed to be incorporated by reference into the registration statement filed on Form F-3, as amended (Registration No. 333-289154) by the Company (including any prospectus forming a part of such registration statement), and to be a part thereof from the date on which this report is furnished, to the extent not superseded by documents or reports subsequently filed or furnished.

The following exhibit is furnished as part of this Form 6-K:

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release relating to Supplemental Company Information dated November 18, 2025
99.2	Supplemental Company Information dated November 18, 2025

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Ardagh Metal Packaging S.A. has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 18, 2025

Ardagh Metal Packaging S.A.

By: /s/ Oliver Graham
Name: Oliver Graham
Title: Chief Executive Officer

Exhibit 99.1

Ardagh Metal Packaging S.A. Release of Supplemental Company Information

Luxembourg (November 18, 2025) Ardagh Metal Packaging S.A. (NYSE: AMBP) announces that it has published certain supplemental company information on its website. Such supplemental company information is available at the following url: https://ir.ardaghmetalpackaging.com/InvestorPresentationNov2025

About Ardagh Metal Packaging

Ardagh Metal Packaging (AMP) is a leading global supplier of sustainable and infinitely recyclable metal beverage cans to brand owners globally. An operating business of sustainable packaging business Ardagh Group, AMP is a leading industry player across Europe and the Americas with innovative production capabilities. AMP operates 23 metal beverage can production facilities in nine countries, employing more than 6,000 people with sales of approximately $4.9 billion in 2024.

Forward-Looking Statements

This press release includes "forward-looking statements" within the meaning of Section 27A of the U.S. Securities Act and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. Forward-looking statements are subject to known and unknown risks and uncertainties, many of which may be beyond our control. We caution you that the forward-looking information presented in this press release is not a guarantee of future events, and that actual events may differ materially from those made in or suggested by the forward-looking information contained in this press release. Any forward-looking information presented herein is made only as of the date of this press release, and we do not undertake any obligation to update or revise any forward-looking information to reflect changes in assumptions, the occurrence of unanticipated events, or otherwise. This press release contains inside information for the purposes of Article 7 of Regulation (EU) No 596/2014. The person responsible for the release of this information on behalf of Ardagh Metal Packaging Finance plc and Ardagh Metal Packaging Finance USA LLC is Stephen Lyons, Investor Relations Director.

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Exhibit 99.2


Ardagh Metal Packaging
Investor Presentation
November 2025

Disclaimer

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The purpose of this Presentation is to provide an overview of Ardagh Metal Packaging S.A. and its subsidiaries (collectively, the "Group"). For the purposes of this notice, "Presentation" collectively means this document, its contents or any part of it. This Presentation has been prepared and issued by and is the sole responsibility of the Group and is being furnished to each recipient solely for informational purposes and has not been independently verified. Save as set out below, this Presentation has been prepared by the Group on the basis of information in its possession, as well as from sources believed to be reliable. The information contained in this Presentation, which does not purport to be comprehensive, has not been independently verified by or on behalf of Group.

This Presentation does not constitute an audit or due diligence review and should not be construed as such. No reliance should be placed on the data herein, which may be subject to change without notice.

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Except where otherwise indicated in this Presentation, the information provided therein is based on matters as they exist at the date of preparation of this Presentation and not as of any future date, and will be subject to updates, revisions, verification and amendments without notice, which may result in any such information changing materially. Neither the Group or any of their affiliates, nor any of such person's respective directors, officers, employees, agents, advisers, partners or firm personnel is under an obligation to update or keep current the information contained in this Presentation, to provide the recipient with access to any additional information, or to correct any inaccuracies in this Presentation that may arise in connection with it, and any opinions expressed in this Presentation are subject to change without notice. Nothing contained in this Presentation is or should be relied upon as a promise or representation as to the future. This document has not been reviewed or approved by any regulatory or supervisory authority.

The information contained in this Presentation may include results of analyses from a quantitative model that may represent potential future events that may or may not be realized and is not a complete analysis of every material fact relating to the Group or its business.

The industry, market and competitive position data contained in this Presentation has come from third party sources as well as certain studies and analyses prepared by other independent consultants or other publicly available sources. Third party industry publications, studies and surveys generally state that the data contained therein has been obtained from sources believed to be reliable. Nevertheless, there is no guarantee of the accuracy or completeness of such data. In addition, certain of the industry, market and competitive position data contained in this Presentation comes from the Group's own internal research and estimates based on the knowledge and experience of the Group's management in the market in which the Group operates. While the Group believes that any such research and estimates are reasonable and reliable, their underlying methodology and assumptions have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this Presentation. Investors are urged to make their investment decisions based on their own determination and analysis of industry and market data.

This Presentation does not purport to give legal, tax, regulatory, accounting, investment or financial advice, or a personal recommendation. No part of this presentation, nor its distribution, should be taken as constituting investment advice and it is not intended to provide, and must not be taken as, the basis of any decision and should not be considered as a recommendation to acquire any securities of the Group.

This Presentation includes statements that are, or may be deemed to be, "forward looking statements." These forward -looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "intends," "plans," "may," "will," "would" or "should," or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. They appear in a number of places and include, but are not limited to, statements regarding the Group's intentions, beliefs or current expectations concerning, amongst other things, results of operations, financial condition, liquidity, capital expenditure, prospects, growth and strategies. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward looking statements are not guarantees of future performance and the actual results of operations, financial condition and liquidity, and the development of the industry in which the Group operates, may differ materially from those made in or suggested by the forward-looking statements set out in this Presentation. Past performance of the Group cannot be relied on as a guide to future performance. Forward-looking statements speak only as at the date of this Presentation and each member of the Group, and any of its affiliates, directors, officers, employees, agents, advisers, partners and firm personnel expressly disclaims any obligations or undertaking to release any update of, or revisions to, any forward-looking statements in this Presentation. No statement in this Presentation is intended to be a profit forecast. As a result, recipients are cautioned not to place any undue reliance on such forward-looking statements. In addition, even if the results of operations, financial condition and liquidity of the Group, and the development of the industry in which the Group operates, are consistent with the forward-looking statements set out in this Presentation, those results or developments may not be indicative of results or developments in subsequent periods. For a more detailed description of the main risks and uncertainties that could cause actual results to differ materially from those expressed or implied by forward-looking statements, please refer to the Group's quarterly and annual financial statements, which can be found on the Group's website at https://ir.ardaghmetalpackaging.com/sec-filings/annual-reports.

This Presentation contains, and any related presentation may contain, financial information regarding the businesses and assets of the Group. Such financial information may not have been audited, reviewed or verified by any independent accounting firm. The inclusion of such financial information in this Presentation should not be regarded as a representation or warranty by the Group or any of its affiliates, advisors or representatives as to the fairness, accuracy, correctness, reasonableness or completeness of such information's portrayal of the financial condition or results of operations by the Group and should not be relied upon.

The unaudited condensed consolidated interim financial statements of the Group as of and for the three and nine -month period ended September 30, 2025 (nine-month period ended September 30, 2024) are unaudited. In addition, certain financial data included in the Presentation would constitute "non-IFRS financial measures". The non-IFRS financial measures, have not been audited or reviewed in accordance with any generally accepted auditing standards and are subject to change.

Certain figures contained in this Presentation, including financial information, have been subject to rounding adjustments. Accordingly, in certain instances, the sum or percentage change of the numbers contained in this Presentation may not conform exactly to the total figure given. The disclosure of non-IFRS financial measures in the manner included in the Presentation would not be permissible in a registration statement under the Securities Act. These non-IFRS financial measures do not have a standardized meaning prescribed by IFRS and therefore may not be comparable to similarly titled measures presented by other entities, nor should they be construed as an alternative to other financial measures determined in accordance with IFRS. Although the Group believes these non-IFRS financial measures provide useful information in measuring the financial performance and condition of the business, recipients are cautioned not to place undue reliance on any non-IFRS financial measures and ratios included in this Presentation.

Today's Agenda

Executive Summary

Background	• Ardagh Metal Packaging ("AMP" or the "Company") is a **leading global producer of sustainable beverage cans**, operating 23 production facilities across 9 countries and holding a **#2(1) market position in Europe(2) and #3(1) in North America and Brazil** – The Company has a **well-invested global and agile platform**, **located close to customers' plants** – between 2021 and 2024, AMP has **invested $1.8bn(3) in growth investment**, **focusing on expanding capacity**, reinforcing its position as a key partner to major beverage brands worldwide • AMP operates in the **large, growing and resilient beverage can market**, which is **characterized by stable demand, customer stickiness and growing emphasis on sustainability**. The beverage can industry also benefits from **long-term structural growth drivers such as share gain from other substrates** and beverage innovation • The Company has a **strong financial profile**, reporting **~$5.3bn in revenue and $737m in Adjusted EBITDA for LTM Sep-25**, with robust **cash conversion of ~83%(4)** – This performance has been supported by the Company's **strong market positions, a resilient revenue exposure to non-cyclical end markets, operating cost discipline and contractually agreed input cost pass-through mechanisms**

(1) Company estimates.
(2) Excluding Russia, where AMP has no presence.
(3) Includes growth investment lease additions.
(4) Cash conversion defined as (Adjusted EBITDA – Maintenance Capex) / Adjusted EBITDA.

1. Business Overview

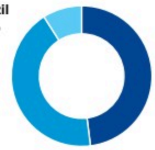
Ardagh Metal Packaging (AMP) is a Leading Global Beverage Can Producer

Leading Beverage Can Producer…

- Top 2 / 3 **market leadership** position in Europe[1], North America and Brazil
- Sustainability advantages support growth, with **highly recyclable products**, validated by an **EcoVadis Platinum**[2] rating
- **Resilient sector** with strong secular tailwinds and consistent volume growth
- **High share of specialty can** as % of total volume
- **Multi-year contracts** with embedded **input cost pass-through mechanisms**
- **Well-invested** and agile platform

…With Global Presence and Focus on Specialty…

Revenue by Region[3]



Volume by Product[4]

Product Overview

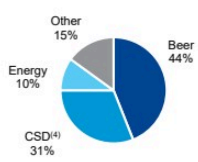
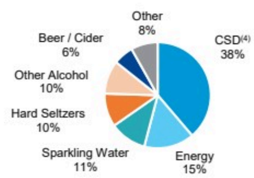
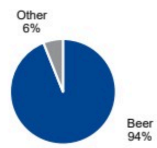
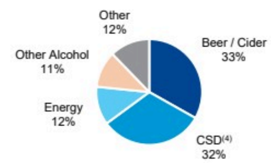
…And a Compelling Financial Profile

$5.3bn	LTM Q3 2025 Revenue
$737m	LTM Q3 2025 Adjusted EBITDA
3%	LTM Q3 2025 Volume Growth (YoY)
83%	LTM Q3 2025 Cash Conversion[5]
~$1.8bn	Growth Investment[6] between 2021 and 2024
23 Production Facilities in **9** Countries	
~50bn	Beverage Can Capacity[7]

(1) Excluding Russia, where AMP has no presence. (2) Ardagh Group EcoVadis rating. (3) LTM Q3 2025. (4) As of YTD Q3 2025. AMP defines specialty cans as all cans other than 12-ounce 211 diameter cans in the Americas, and all cans other than 330ml and 500ml 211 diameter cans in Europe. Specialty mix considering industry definition, i.e. including 500ml cans in Europe. Excluding 500ml cans, specialty mix was 51%. (5) Cash conversion defined as (Adj. EBITDA – Maintenance Capex) / Adj. EBITDA. (6) Includes growth investment lease additions. (7) Nominal capacity as of September 2025.

Source: Company information.

#2 Supplier of Aluminium Beverage Cans in Europe[1] and #3 in North America and Brazil

	Europe[1]	Americas		Group
LTM Q3'25 Revenue	$2.3bn	$3.0bn		$5.3bn
LTM Q3'25 Adj. EBITDA *(Adj. EBITDA Margin)*	**$264m** *(11.4%)*	**$473m** *(15.6%)*		**$737m** *(13.8%)*
		North America	Brazil	
Plants	12	8	3	23
Market Position	# 2[2]	# 3[2]	# 3[2]	
End Market Focus[3]				

(1) Excluding Russia, where AMP has no presence. (2) Company estimates.
(3) Based on YTD Q3 2025 volumes. (4) Carbonated soft drinks.
Source: Company information, Management estimates.

2. Key Investment Highlights

AMP Presents a Compelling Story

1. Leading pure-play beverage can player with well-established market positions
2. Resilient beverage can sector serving stable end markets, benefitting from structural tailwinds
3. Leadership in sustainability, securing the future with infinitely recyclable products
4. Long-term partner to blue-chip customers and globally renowned brands under multi-year cost pass-through contracts
5. Leading design and innovation capabilities, positioned at the forefront of evolving market dynamics
6. Well invested platform through significant growth investments over the last several years, creating competitive moats and paving the way for organic growth
7. Attractive financial profile and robust cash flow generation
8. Highly experienced management team with a strong track record of operational excellence

1 Leading Pure-play Beverage Can Player with Well-established Market Positions

AMP is a Leading Player in a Large and Consolidated Market with Strong Market Positioning

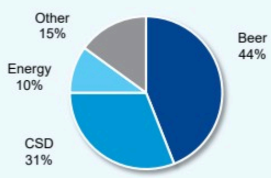
x% *Share of LTM Q3 2025 revenue*

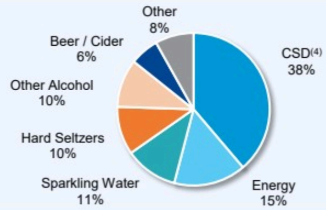
Europe[1] 43%	North America 48%	Brazil 9%

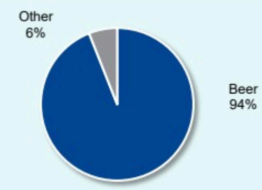
AMP's Market Position[2]

#2	#3	#3

AMP's End Market Exposure[3]







(1) Excluding Russia, where AMP has no presence. (2) Company estimates.
(3) Based on YTD Q3 2025 volumes. (4) Carbonated Soft Drinks.
Source: Company information, Management estimates.

② Resilient Beverage Can Sector Serving Stable End Markets, Benefitting From Structural Tailwinds

Large, Growing and Resilient Beverage Can Market

x% Share of LTM Q3 2025 revenue

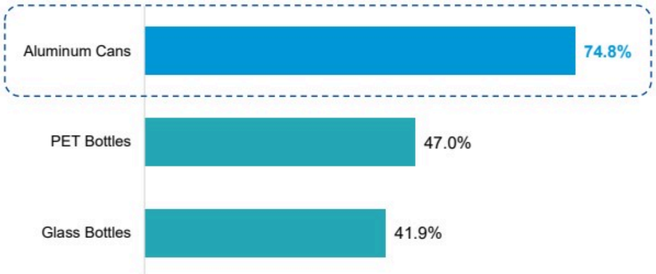
Europe[1] 43%	North America 48%	Brazil 9%
Long-term Market CAGR[2]		
LSD / MSD%	**LSD%**	**MSD%**
Growth Drivers for AMP		
✓ **Market shift** from glass and PET **to aluminum beverage cans** driven by **sustainability** and beverage can's **cost competitiveness** ✓ **Low can penetration rate** in Europe ✓ Further **investment in existing plant footprint**	✓ **Market shift** from glass and PET **to aluminum beverage cans** driven by **sustainability** and beverage can's **cost competitiveness** ✓ **High rate of innovation** being launched in beverage cans ✓ Higher exposure to **fast growing categories**	✓ **Market shift** from two-way glass packaging **to one-way packaging**, especially aluminum beverage cans ✓ **Good mix** of **global** and **regional customers** ✓ **Higher specialty mix** ✓ **Growth into existing footprint**

(1) Excluding Russia, where AMP has no presence.
(2) Company estimates.
Source: Company information, Management estimates.

3 Leadership in Sustainability, Securing the Future with Infinitely Recyclable Products

Beverage Cans Have the Highest Recycling Rate…

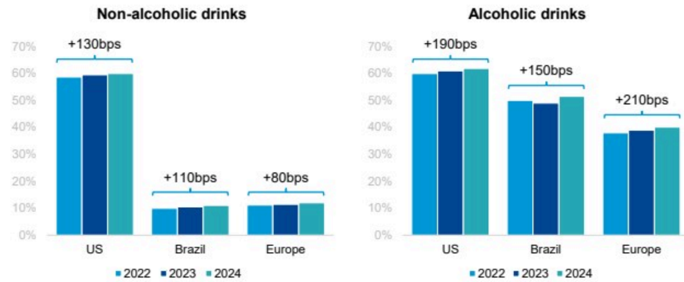
Global recycling rates, as of 2025[(1)]



- ✓ **Aluminum beverage cans have the highest global recycling rate**
- ✓ Customers are **committed to environmental targets** and **decarbonization**

…and Are Gaining Market Share…

Beverage cans as an overall % of beverage packaging market[(2)]



…with AMP's Sustainability Leadership, Well Recognized

Awarded a Platinum rating[(3)] by EcoVadis for Sustainability

B ratings for Climate Change and Water Management, and an A rating for Supplier Engagement from global not-for-profit CDP

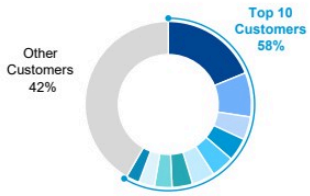
Increased use of beverage cans enables AMP's customers to achieve their decarbonization targets, supporting market resilience

(1) Eunomia 2025 market study.
(2) Based on NielsenIQ data.
(3) Ardagh Group EcoVadis rating.
Source: Company information, Eunomia Global Beverage Recycling market report, Nielsen IQ.

4 Long-term Partner to Blue-chip Customers and Globally Renowned Brands Under Multi-year Cost Pass-through Contracts

Attractive and Diverse Customer Base

(Share of 2024 global volumes)



More than **two decades** of **entrenched relationship** with AMP's **#1 customer**

Several customers in Top 10 with **>10 year-relationships**, indicating **high customer stickiness** and **continuous renewals**

>80% of revenue backed by multi-year supply agreements, ranging from **2 to 7 years in duration** and generally providing for **pass-through of metal price fluctuations** as well as a mechanism for the recovery of non-metal input cost inflation

Key Attributes

- ✓ Attractive **mix of long-term relationships** and **new customers and brands**
- ✓ **Strong contractual relationships**, typically 3-4 years, with **high renewal rates**
- ✓ **Embedded cost pass-through** protects from fluctuations in input prices
- ✓ Ability to provide **standard and numerous specialty formats**
- ✓ **Close to fillers** – able to serve **global, regional and emerging brands** in key geographies
- ✓ **Well invested operational capabilities** to meet client supply requirements
- ✓ Leading **design and innovation** capabilities

AMP's long-term contractual customer relationships, supported by leading operational capabilities and embedded cost pass-through, drive resilient profitability

Source: Company information.

(5) Leading Design and Innovation Capabilities, Positioned at the Forefront of Evolving Market Dynamics

Quality Beverage Can Solutions[1] …

Standard

Specialty

…With Leading Design and Innovation Capabilities…

Major Innovation Projects

Matte Impact
Visual and **sensory enhancement** drawing customer's eye at point of sale

Thermo Impact
Enhances design opportunities and facilitates interaction with consumers at point of sale

Nitro Beverage Can
Unique tab-opening **sound**, distinctive, cascading **pour**, creamy **foam** and enhanced **texture** and **mouth feel**

Embossed Feel
Highlights key details in overall design allowing product to standout at point of sale

Digital Printing
Ink-to-can printing technique eliminates need for wasteful plastic stickers with **no minimum order quantities**

Variable Print
Allows brands to easily **adapt to time-sensitive events** and enabling **unique collectable programs**

…Positioned For Latest Trends

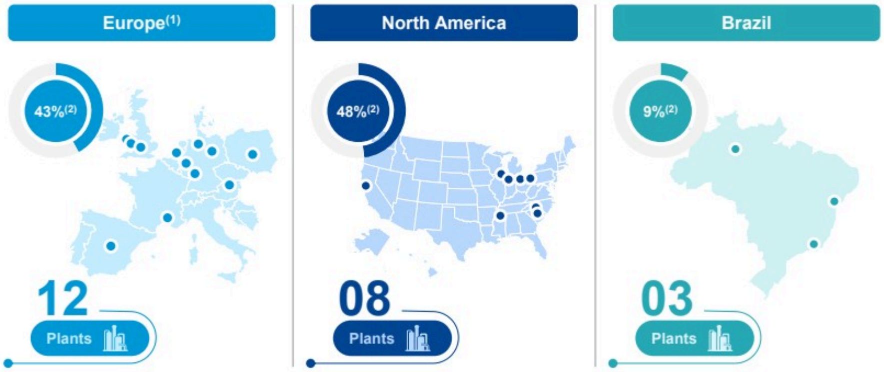
- ✓ **Product premiumization**
- ✓ **Customization capability**
- ✓ **Recloseable ends**
- ✓ **High growth segments**

Ideally positioned to benefit from premiumization and customization trends while catering to high growth categories

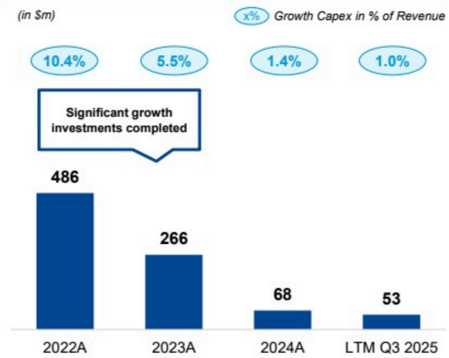
(1) Information presented based on AMP's product portfolio. This is not a comprehensive view of all sizes in the market.
Source: Company information.

6 Well Invested Platform through Significant Growth Investments over the last Several Years, Creating Competitive Moats and Paving the Way for Organic Growth

AMP's Global Footprint



Historical Growth Capex[3]



Net additional capacity has **grown by over 20%** since 2021

Capacity being made **increasingly flexible** to support future demand scenarios

Primarily **investments within existing facilities**, with **attractive payback**

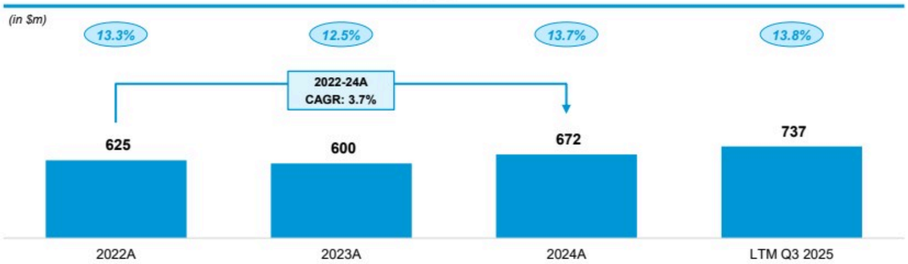
Agile manufacturing footprint with well invested facilities and proximity to customers filling lines

(1) Excluding Russia, where AMP has no presence.
(2) Share of revenue as of LTM Q3 2025.
(3) Excluding 2021A and growth investment lease additions.
Source: Company information.

● *Manufacturing Plants*

7 Attractive Financial Profile and Robust Cash Flow Generation

Adjusted EBITDA



Adjusted EBITDA – Maintenance Capex

Robust Cash Flow Generation

Strong volume growth, driven by **high-growth end markets**

Attractive product mix driving **high operating leverage** and **margin accretion**

Limited near-term investment required leading to continued **robust cash generation**

(1) Cash conversion defined as (Adj. EBITDA – Maintenance Capex) / Adj. EBITDA.
Source: Company information.

x% Adj. EBITDA Margin
x% Cash Conversion[1]

8 Highly Experienced Management Team with a Strong Track Record of Operational Excellence

Best-in-class and Experienced Management Team

Oliver Graham
CEO
18+

Previous experience: AMP, Rexam, BCG

Stefan Schellinger
CFO
7+

Previous experience: AMP, ContourGlobal, Essentra, Danaher, J.P.Morgan

Vincent Lefèvre
CEO – Europe
25+

Previous experience: AMP, Trivium Packaging

Jens Irion
CEO – North America
10+

Previous experience: AMP, Trivium Packaging, Rexam, BCG

Jorge Bannitz
CEO – Brazil
30+

Previous experience: AMP, Latapack-Ball

Liam Cairns
Chief Operations Officer
30+

Previous experience: AMP, Ball, Rexam, Crown

Willie Frick
Chief Procurement Officer
25+

Previous experience: AMP, Danone, Unilever, SAB Miller, ABInBev

Til Ruhnke
Chief Sustainability, Strategy & Transformation Officer
13+

Previous experience: ArdaghMetalPackaging

Alex Obel
Chief Information Officer
20+

Previous experience: ArdaghMetalPackaging

Heike Sroka
Chief HR Officer
14+

Previous experience: AMP, Ball

Proven Track Record of Achievements

- Resilient financial performance in a challenging environment
- Recent investments to expand capacity and support future demand
- Increased focus on operational excellence and cost efficiency
- Successful in winning blue-chip and high-growth customers
- Continuous commitment to innovation and sustainability

Note: Company logos represent previous experience.
Source: Company information.

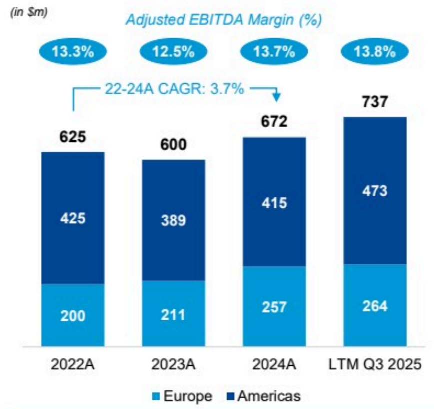
x Years of industry experience

3. Historical Financials

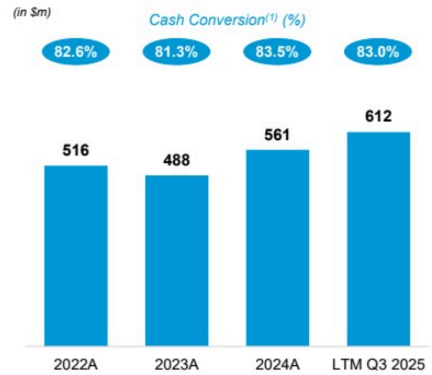
Historical Financials

Revenue

Adjusted EBITDA



Adjusted EBITDA – Maintenance Capex



- ✓ **Resilient global volume growth** with 2022-24 volume **CAGR** of **+4%**
- ✓ AMP benefitted from overall **market growth** supported by **shift in the packaging mix**, greater **exposure to fast-growing categories**, and **beverage innovation**

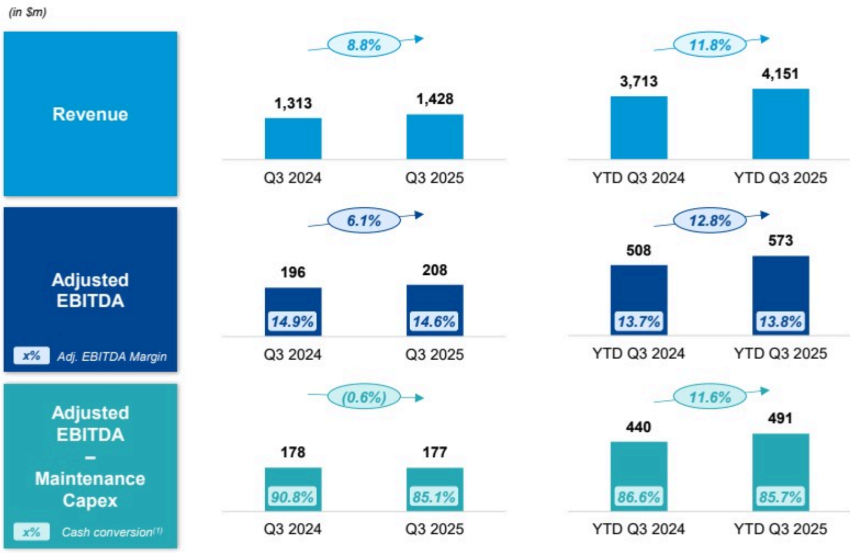
- ✓ Adjusted EBITDA **CAGR** of **+3.7%** over **2022-24A** with **margin expanding 0.5 p.p.** in LTM Q3 2025 vs. 2022A
- ✓ **LTM Q3 2025** Adjusted EBITDA **up 12.3% YoY** driven by **volume growth**, favorable **category mix**, and lower overhead and **operational costs**

- ✓ **Solid cash conversion** above 80% with limited structural maintenance capex ($110-125m per year historically)
- ✓ Near-term growth projects to be focused on **flexibility enhancements** and potential **line additions in existing facilities** in Europe, if demand permits

(1) Cash conversion defined as (Adj. EBITDA – Maintenance Capex) / Adj. EBITDA.
Source: Company information.

Current Trading Update – High Visibility on 2025 Performance

Current Trading



Commentary

- ✓ **Q3 2025 revenue of $1.4bn**, up 8.8% YoY, and **YTD Q3 2025 of $4.2bn**, up 11.8% YoY, mainly driven by:
  - **Strong volume growth in Europe** supported by strength in soft and energy drinks and other smaller categories, slightly offset by softness in beer
  - **Strong volume growth in North America** reflecting exposure to attractive and growing customers and product categories
  - Partly offset by a **softness in Brazil**
- ✓ **Q3 2025 Adj. EBITDA of $208m**, up 6.1% YoY, and **YTD Q3 2025 of $573m**, up 12.8% YoY, mainly driven by **volume growth**, **favorable mix, lower operational and overhead costs**, and **currency effects**
  - **3 successive upgrades** to AMP's Adj. EBITDA guidance in 2025
- ✓ **Q3 2025 Adj. EBITDA – Maintenance Capex of $177m**, down (0.6%) YoY, and **YTD Q3 2025 of $491m**, up 11.6% YoY, driven by higher Adj. EBITDA
  - Maintenance Capex of **~$110-125m per year** historically

(1) Cash conversion defined as (Adj. EBITDA – Maintenance Capex) / Adj. EBITDA.
Source: Company information.

x% YoY Growth

Historical Cash Flow Statement

$m	2022A	2023A	2024A	LTM Q3 2025	22A-24A CAGR
Adj. EBITDA	**625**	**600**	**672**	**737**	***3.7%***
Maintenance Capex	(109)	(112)	(111)	(125)	
% of Revenue	*2.3%*	*2.3%*	*2.3%*	*2.3%*	
Movement in NWC	(202)	270	40	(4)	
Lease Payments	(59)	(78)	(97)	(110)	
Exceptional Restructuring Costs	-	-	(23)	(3)	
Adj. Operating Cash Flow	**255**	**680**	**481**	**495**	***37.3%***
Net Interest	(123)	(174)	(189)	(195)	
Settlement of FX Derivatives	41	(10)	8	(27)	
Income Tax	(35)	(14)	(28)	(29)	
Adj. Free Cash Flow pre-Growth Capex	**138**	**482**	**272**	**244**	***40.4%***
Growth Capex	(486)	(266)	(68)	(53)	
% of Revenue	*10.4%*	*5.5%*	*1.4%*	*1.0%*	
Adj. Free Cash Flow post-Growth Capex	**(348)**	**216**	**204**	**191**	***n/a***

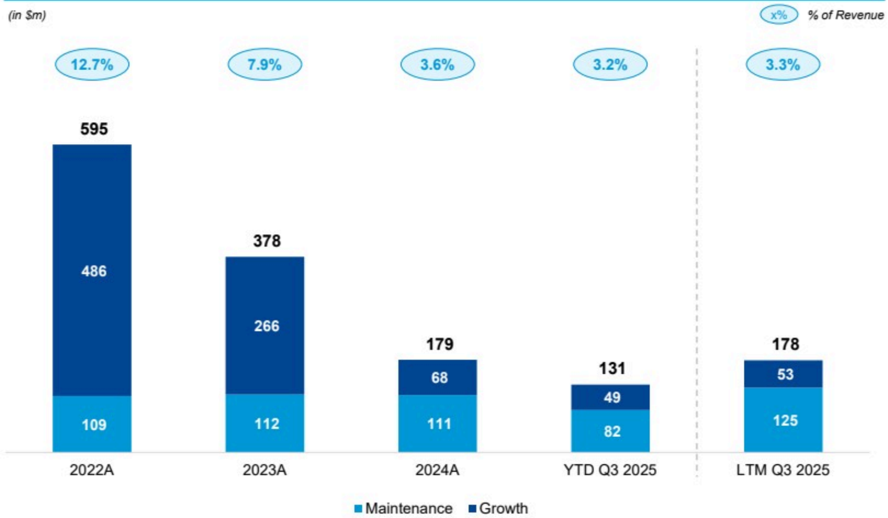
Commentary

- ✓ AMP's **~$1.8bn**[1] **growth investment** cycle between 2021 and 2024 addresses strong global demand by customers for beverage cans, and bringing total capacity to ~50bn[2]
- ✓ **Maintenance capex** stable at **2.3% of revenue** historically, or **~$110-125m per year**
- ✓ **Limited investment in net working capital**
- ✓ **Adj. Operating Cash Flow increased** since 2022, reflecting a **37.3% 2022-24 CAGR**
- ✓ **Adj. Free Cash Flow pre-Growth Capex increased** since 2022, reflecting a **40.4% 2022-24 CAGR**
- ✓ **Growth Capex decreased** to **1.0% of revenue in LTM Q3 2025 from** 10.4% of revenue in 2022
- ✓ **Adj. Free Cash Flow post-Growth Capex increased** in LTM Q3 2025 compared to 2022, mainly driven by **higher Adj. EBITDA** and **lower growth capex**

(1) Includes growth investment lease additions.
(2) Nominal capacity as of September 2025.
Source: Company information.

Historical Capex Overview

Historical Capex by Type



Commentary

- ✓ **Cumulative capex amounted to ~$1.3bn over the period between 2022A and YTD Q3 2025**
  - $869m (68%) is attributable to AMP's growth investment program, and $414m (32%) to maintenance capex
- ✓ 2024A capex decreased by $199m YoY, and remained relatively stable in LTM Q3 2025, mainly **driven by completion of AMP's growth investment program** both in the Americas and Europe
- ✓ **Significant growth investment** has **expanded beverage can capacity** to ~50bn[(1)]

(1) Nominal capacity as of September 2025.
Source: Company information.

Delivering on Our Story

1. **Leading pure-play beverage can player with well-established market positions**
2. **Resilient beverage can sector serving stable end markets, benefitting from structural tailwinds**
3. **Leadership in sustainability, securing the future with infinitely recyclable products**
4. **Long-term partner to blue-chip customers and globally renowned brands under multi-year cost pass-through contracts**
5. **Leading design and innovation capabilities, positioned at the forefront of evolving market dynamics**
6. **Well invested platform through significant growth investments over the last several years, creating competitive moats and paving the way for organic growth**
7. **Attractive financial profile and robust cash flow generation**

Key Takeaways

- ✓ **#2** supplier of aluminum beverage cans **in Europe**(1) and **#3 in North America and Brazil**
- ✓ **Structural tailwinds** from **increasing demand for customized beverage cans** as brands seek to differentiate and engage customers
- ✓ Market **shift from glass and PET to aluminum** in developed markets driven by **sustainability** and beverage can's **cost competitiveness**
- ✓ **Strong customer base**, spanning **well-established global and regional customers**
- ✓ **Well positioned** to capture evolving needs in **fast-growing end markets** such as Energy drinks
- ✓ Deployed **$1.8bn(2) of growth investment** between 2021 and 2024
- ✓ Historical **cash conversion rate(3) of over 80%** from 2022 to LTM Q3 2025

(1) Excluding Russia, where AMP has no presence.
(2) Includes growth investment lease additions.
(3) Cash conversion defined as (Adj. EBITDA – Maintenance Capex) / Adj. EBITDA.
Source: Company information.

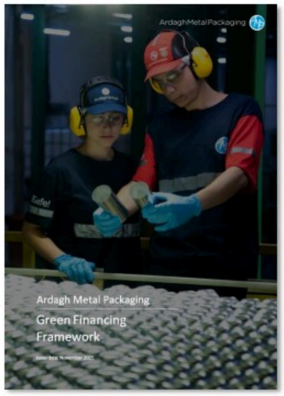
4. Appendix

AMP's Green Financing Framework & Second-Party Opinion

Green Financing Framework

The Framework:

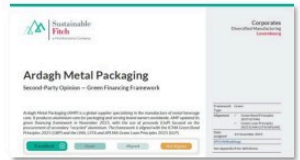
- Assists AMP in financing initiatives that **enable a low carbon footprint** of our products
- Is structured to support AMP's expenditures related to manufacturing of sustainable packaging, in particular the procurement of **secondary recycled aluminum** for beverage cans and can ends
- Is **aligned with the most recent market best practices** outlined by the ICMA's GPB and APLMA/LMA/LSTA's GLP
- May be utilized for **multiple transactions**, referred to as Green Financing Instruments which include green bonds, green loans, green hybrid bonds and green private placements



Second-Party Opinion by Sustainable Fitch

Pre-Issuance second-party opinion

- AMP has retained Sustainable Fitch to provide a Second Party opinion on AMP's Green Financing Framework, to confirm alignment with the ICMA Green Bond Principles (June 2025) and the APLMA, LMA and LSTA (March 2025) Green Loan Principles



- AMP's framework has been rated "excellent" by Sustainable Fitch
- The Second Party Opinion is available at https://www.ardaghmetalpackaging.com/esg/

Post Issuance external verification on reporting

- AMP will request on an external review report on the allocation and impact of the Green Financing Instrument proceeds to eligible projects, provided by its external reviewer

Source: Company information.

Core Components of Green Financing Framework

Use of Proceeds

Eligible Green Expenditure Category: Eco-Efficient and/or Circular Economy Adapted Products, Production Technologies and Processes

Eligibility Criteria: Expenditures related to manufacturing of sustainable packaging such as procurement of secondary recycled aluminium for the manufacturing of beverage cans and can ends

Green Financing Instruments will be used to finance or refinance, in whole or in part, existing and/or future Eligible Green Expenditures

Refinancing: Only Eligible Expenditures made for refinancing in the 24 months prior to a Green Financing Instrument's issuance, and for expenditure in the 24 months period after such issuance can be included as Eligible Green Expenditures

Project Evaluation and Selection Process

- ✓ AMP's Board Sustainability Committee oversees expenditure selection and ensures alignment with eligibility criteria and sustainability policies
- ✓ Committee includes senior executives and non-executive directors, with authority to consult other relevant staff.
- ✓ The Committee checks proposals against eligibility and exclusion criteria(1), including potential controversies
- ✓ Projects are reviewed yearly; non-compliant ones are replaced

Management of Proceeds

- ✓ Net proceeds are tracked and allocated for Eligible Expenditures made for refinancing in the 24 months prior to the issuance, and for expenditure in the 24 months period after issuance
- ✓ Any unallocated funds are managed under standard liquidity practices

Reporting

- ✓ AMP will publish on an annual basis or until full allocation an allocation and impact reports
- ✓ Reports include total proceeds, allocation breakdown, financing vs refinancing, and unallocated balances as well as the emissions avoided vs. primary aluminium

(1) Excluded financing: Fossil fuel energy, nuclear energy, gambling, tobacco, alcohol, weapons.
Source: Company Information.

Sustainability Strategy – Built on Three Key Pillars

AMP's **aim** is to reduce emissions, material use, waste and water consumption while fostering a diverse and inclusive work environment and making a positive impact on the communities in which we operate

The three pillars

Emissions & Ecology

Minimise our GHG emissions
- Approved SBTi targets
- Transition to 100% renewable electricity
- Implement energy efficiency projects
- Increase recycled content
- Innovate in product design
- Source Sustainably
- Partner on low carbon transport
- Minimise VOC emissions

Minimise our ecological impact
- Achieve excellence in water management
- Promote zero waste to landfill across all facilities
- Support increased recycling management and use of recycled content
- Promote circularity narratives across all facilities on use of infinitely recyclable material

Social

Our people & our communities

Our people
- Maintain a safe and healthy workplace
- Promote diversity, equity and inclusion (DE&I)
- Empower our people to participate in impactful social initiatives in our local communities

Our Communities
- Strengthen our local communities by participating in community projects and making charitable donations
- Continue our investments in Ardagh for Eductaion

Sustainability filter

Impact is only sustainable if it is economically viable both in the long- and short term

AMP's sustainability strategy aligns with the following SDGs:

Source: Company information.

Progress to Targets – 2030 Roadmap Status

Our progress to targets – 2020 baseline year

	Metric[1]	Target to 2030 unless otherwise stated	Status
Emissions	Renewable electricity	100%	30% Progress to target
Emissions	Absolute Scope 1 & 2 GHG emissions	42% reduction	2% increase from 2020[2]
Emissions	Absolute Scope 3 GHG emissions	12.3% reduction	Stated target met during 2024[2]
Emissions	VOC emissions intensity	10% reduction	89% Progress to target[3]
Ecology	Water withdrawal intensity	20% reduction	30% Progress to target[3]
Ecology	Zero waste to landfill by 2025[4]	100%	83% Progress to target

(1) The Research Institutes of Sweden (RISE) provided limited assurance of the acquisition, processing and aggregation of the quantitative data necessary to calculate the principal 2024 environmental and health and safety KPIs reported. (2) Market-based approach used. (3) Intensity metrics shown include can body production facilities only (excluding Huron, Ohio – since this facility produces both cans and ends), as water and VOC emissions from ends production is insignificant. (4) Zero waste to landfill applies only to operational waste streams and is implemented in accordance with internal standards and local regulations.
Source: AMP 2024 Sustainability Report.


ArdaghMetalPackaging
We make packaging for good
We work together as one team.
We are proud of our manufacturing heritage and expertise.
Our sustainable, infinitely recyclable, quality packaging protects our customers' products.
We are shaping a sustainable future as part of the circular economy while actively supporting and investing in the future of our communities.